

## Project Scoring Sheet – Formal Learning

Version 1.1

### Notes

- This is a static document intended for reference only. It includes information the Reviewer sees while scoring an application.
- Questions relating directly to requirements are indicated with a red asterisk\*.
- Checkmarks help reviewers focus in on key components of the scoring.
- The results of individual project reviews are available at the top of each project's page in the [Conservation Certification Website](#).
- Information about other aspects of evaluations (e.g. methodology used for scoring) is available in the [Certification Support Center](#).

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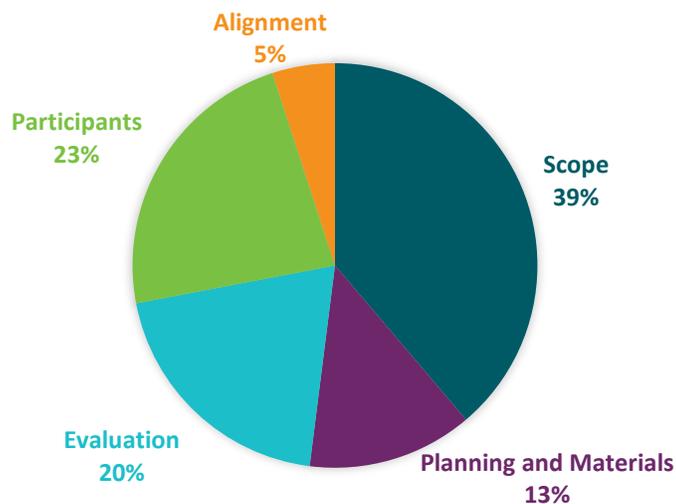
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### Overview

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Percentage of points achievable per section



**\* Does the project exceed regulatory requirements?**

If the applicant answered that no aspects of the project are done in relation to regulatory requirements, select N/A. If they answered that it was done in relation to regulatory requirements, select Yes or No depending on if it exceeds requirements.

N/A

No

Yes

**\* Does the education project relate to a habitat or species on or off site? | Up to 4 points**

Examples of connection to a habitat or species include:

- Visiting the habitat for learning
- Collection of samples (e.g. water, soil) from the habitat to be used in off-site activities
- Focusing on an issue of regional importance to the site's habitat (e.g. a species that is threatened in the site's region but may not exist on site)

✓ Content/activities relate to local habitat/species

0 - No

1 - Habitat or species used to inform the education project but no in-habitat activities | 2 pts

2 - Habitat or species used to inform the education project including in-habitat activities | 4 pts

**\* How often does the project happen? | Up to 4 points**

0 - Not occurring within the certification term

1 - Less than once per year | 0.8 pts

2 - One to four times per year | 2 pts

3 - Five to twelve times per year | 3.2 pts

4 - Greater than twelve times per year | 4 pts

**How many hours are audience members engaged per year? | Up to 4 points**

0 = No hours occurred during certification period

Score = Average of hours/year over the course of the certification term (an entry with partial hours is acceptable) | Points earned = score/60

**\* How long has the project been happening (in years)? | Up to 4 points**

0 = The project hasn't been implemented yet

Score = Number of years (an entry with partial years is acceptable) | Points earned = score/5

**\* Are the learning goals mappable to existing academic standards? | Up to 8 points**

*Examples of learning standards might include:*

- National level learning standards such as Next Generation Science Standards and Common Core
- State level learning standards that describe specifically what students should learn in each grade/class
- University course syllabus or degree requirement
- The school's specific learning goals or curricula for each grade/class

✓ A specific standard (not STEM/STEAM) is listed

0 - No

1 - Yes, generally supports standards | 4 pts

2 - Yes, explicitly supports standards | 8 pts

**\* Is there a stated conservation education objective?**

✓ Applicant understanding

No

Yes

**Does the project provide value to the community by identifying a community need? | Up to 4.8 points**

*Examples of community needs include:*

- Hands-on learning
- Outdoor learning spaces don't exist at schools
- Badge/patch requirements for troops
- Awareness of local environmental issues such as species of concern or keystone species

0 - No community value described

1 - Community value described but lacking external input | 2.4 pts

2 - Community value described with external input | 4.8 pts

**Does the project support a conservation project? | Up to 10 points**

*Supporting a conservation project refers to supporting a habitat or species project within the program.*

*Types of support might include assistance with planning, implementing/managing, monitoring, or evaluating the habitat or species project.*

0 - No

1 - Activities contribute in some way to a habitat/species project (e.g. labor, information, data) | 4 pts

2 - Activities are integral to the habitat species plan (couldn't achieve conservation goals without this activity) | 10 pts

## Planning and Materials | 13% of points achievable

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### What level of planning is used for the project? | Up to 7.2 points

*Strategy/strategic = addresses and is informed by conservation context, community needs, or corporate strategic social responsibility goals, etc.*

*External input could come from teachers, writers, education professionals, or conservation experts that have knowledge of pedagogy and/or of the conservation issues being taught.*

✓ Applicant understanding

✓ Documentation

0 - No plan, ad hoc implementation

1 - Plan for implementation with no strategy and no external input | 3.6 pts

2 - Plan for implementation with strategy or external input | 5.4 pts

3 - Plan for implementation with strategy and external input | 7.2 pts

### Does the project use appropriate written materials? | Up to 3 points

*Materials can include but are not limited to: curriculum, lesson plans, interpretive materials and related information, either printed or electronic.*

✓ Content relates to habitat/species

0 - Materials do not support the education objectives or meet the needs of the audience

1 - Materials used are topic-appropriate (deliberately tailored to the education objectives) |

1.5 pts

2 - Materials used are both topic-appropriate and age-appropriate (deliberately tailored to the education objectives and audience learning level) | 3 pts

### Does the project use appropriate equipment? | Up to 3 points

*Equipment can include but is not limited to: nets, water quality kits, microscopes, etc. For example, equipment for sampling water chemistry would be appropriate for an aspiring Eagle Scout working on a water quality project, but would not be age-inappropriate for Cub Scouts and topic-inappropriate for studying birds.*

✓ Relevance to habitat/species activities

0 - Equipment and tools do not support the education objectives or meet the needs of the audience

1 - Equipment and tools support the education objectives and/or the audience | 3 pts

## Evaluation | 20% of points achievable

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### \*To what level does the project assess learning goals through an evaluation? | Up to 6 points

✓ Applicant understanding

✓ Documentation relates to habitat/species

0 - No assessment of learning or project impact on audience

1 - Informal or anecdotal feedback is collected (through observation or informal conversation e.g. writing down overall impressions or informal notes after the event) | 2.4 pts

2 - Formal feedback is administered and recorded (the team asked specific questions e.g. survey of learners' knowledge or behavior, examples of learners' work, pre- and post-event testing) | 6 pts

**\*To what level were the logistics of the project reviewed and debriefed? | Up to 4 points**

- ✓ Applicant understanding
- ✓ Documentation relates to habitat/species
  - 0 - No assessment of implementation
  - 1 - Informal assessment recorded (post-hoc assessment that was not built into the project e.g. meeting minutes, a report) | 1.6 pts
  - 2 - Structured assessment recorded (an assessment built into the structure of the project e.g. successes and challenges recorded) | 4 pts

**Were evaluation outcomes (project logistics or learning impact) used to inform future management of projects? | Up to 10 points**

- 0 - Not used
- 1 - Either project logistics OR project learning impact is used to inform future management of the project | 7.5 pts
- 2 - Both project logistics AND project learning impact are used to inform future management of the project | 10 pts

**Participants | 23% of points achievable**

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**Do employees actively contribute to the project?**

- Yes
- No

**How many employee hours were spent on project specific activities each year? | Up to 5 points**

*Hours are calculated as: all planning + all implementation / # years of cert term with full data*

- 0 = No employee hours
- Score = Average number of employee hours/year over the course of the certification term (an entry with partial hours is acceptable) | Points earned = score/1000

**What was the depth of employee engagement in the project? | Up to 5 points**

*This criterion does not take into account the number of employees engaged.*

- 0 - No employee participation
- 1 - One-off/ single event or irregular involvement of employees | 1 pt
- 2 - Regular involvement of employees in implementation OR development or long-term planning | 3.5 pts
- 3 - Regular involvement of employees in implementation AND development or long-term planning | 5 pts

**Do any groups or partners actively contribute to the project?**

- Yes
- No

**How many partner hours were spent on project specific activities each year? | Up to 3.9 points**

*Hours are calculated as: all planning + all implementation / # Years of cert term with full data*

0 = No partner hours

Score = Average number of partner hours/year over the course of the certification term (an entry with partial hours is acceptable) | **Points earned = score/20**

**What was the depth of partner engagement in the project? | Up to 3.9 points**

*This criterion does not consider the number of partners engaged.*

0 - No partner participation

1 - One-off/ single event or irregular involvement of partners | **0.78 pts**

2 - Regular involvement of partners in implementation OR development or long-term planning | **2.73 pts**

3 - Regular involvement of partners in implementation AND development or long-term planning | **3.9 pts**

**What was the level of technical advice used in the project? | Up to 5.2 points**

✓ Applicant understanding

0 - No technical advice

1 - Technical advice sought (from partner or other resources) | **1.56 pts**

2 - Demonstrated implementation of technical advice | **3.64 pts**

3 - Ongoing regular use of technical advice (at least once per year) | **5.2 pts**

**Alignment | 5% of points achievable**

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**Does the project tie to a corporate level commitment to Formal Learning? | Up to 2.25 points**

*General corporate commitments to the environment, biodiversity, or education are not recognized.*

✓ Specific to project type

0 - No

1 - Yes | **2.25 pts**

**Does the project align with an external large-scale conservation or education initiative? | Up to 2.75 points**

✓ Applicant understanding

0 - No stated alignment with educational objectives of a regional conservation plan

1 - Alignment with either educational objectives of an external conservation plan or education plan | **2.75 pts**